Operating System Overview

Chapter 1.5 – 1.9



Operating System

- A program that controls execution of applications
 - The resource manager
- An interface between applications and hardware
 - The extended machine



Structure of a Computer User Mode System

Application

System Libraries

Application

System Libraries

Application

System Libraries

Kernel Mode **Operating System**

Hardware



Structure of a Computer System

User Mode

Application

System Libraries

Kernel Mode **Operating System**



Hardware

Interacts via load and store instructions to CPU and device registers, and interrupts



Structure of a Computer System

User Mode

Application



System Libraries

Interaction via function calls to library procedures

Kernel Mode

Operating System

Hardware



Structure of a Computer System

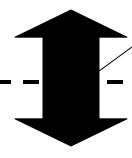
User Mode

Application

Interaction via

System Libraries

System Calls



Kernel Mode

Operating System

Hardware



A note on System Libraries

- System libraries are just that, libraries of support functions (procedures, subroutines)
 - Only a subset of library functions are actually systems calls
 - strcmp(), memcpy(), are pure library functions
 - open(), close(), read(), write() are system calls
 - System call functions are in the library for convenience



Operating System

- Convenience Objectives
 - Make the computer more convenient to use
- Abstraction
 - Hardware-independent programming model
- Efficiency
 - Allows the computer system to be used in an efficient manner
- Ability to evolve
 - Permit effective development, testing, and introduction of new system functions without interfering with existing services
- Protection



Services Provided by the Operating System

- Program development
 - Editors, compilers, debuggers
 - Not so much these days
- Program execution
 - Load a program and its data
- Access to I/O devices
- Controlled access to files
 - Access protection
- System access
 - User authentication



Services Provided by the Operating System

- Error detection and response
 - internal and external hardware errors
 - memory error
 - device failure
 - software errors
 - arithmetic overflow
 - access forbidden memory locations
 - operating system cannot grant request of application



Services Provided by the Operating System

- Accounting
 - collect statistics
 - monitor performance
 - used to anticipate future enhancements
 - used for billing users



Operating System Software

- Fundamentally, OS functions the same way as ordinary computer software
 - It is a program that is executed (just like apps)
 - It has more privileges
- Operating system relinquishes control of the processor to execute other programs
 - Reestablishes control after
 - System calls
 - Interrupts (especially timer interrupts)



Kernel

- Portion of the operating system that is running in privileged mode
- Usually resident in main memory
- Contains fundamental functionality
 - Whatever is required to implement other services
 - Whatever is required to provide security
- Contains most-frequently used functions
- Also called the nucleus or supervisor



Major OS Concepts

- Processes
- Concurrency and deadlocks
- Memory management
- Files
- Information Security and Protection
- Scheduling and resource management



Processes

- A program in execution
- An instance of a program running on a computer
- The entity that can be assigned to and executed on a processor
- A unit of resource ownership
- A unit of activity characterized by a single sequential thread of execution, a current state, and an associated set of system resources
 - Nowadays the execution abstraction is separated out:
 Thread
 - Single process can contain many threads



Process

- Consist of three segments
 - Text
 - contains the code (instructions)
 - Data
 - Global variables
 - Stack
 - Activation records of procedure
 - Local variables
- Note:
 - data can dynamically grow up
 - The stack can dynamically grow down

Memory

Stack



Gap



Data

Text

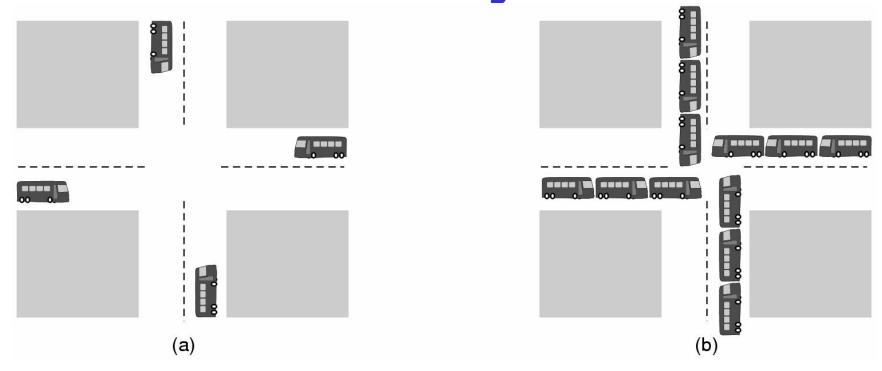


Process

- Consists of three components
 - An executable program
 - text
 - Associated data needed by the program
 - Data and stack
 - Execution context of the program
 - All information the operating system needs to manage the process
 - Registers, program counter, stack pointer, etc...
 - A multithread program has a stack and execution context for each thread



Multiple processes creates concurrency issues



(a) A potential deadlock. (b) an actual deadlock.



Memory Management

- The view from thirty thousand feet
 - Process isolation
 - Prevent processes from accessing each others data
 - Automatic allocation and management
 - Don't want users to deal with physical memory directly
 - Support for modular programming
 - Protection and access control
 - Still want controlled sharing
 - Long-term storage
 - OS services
 - Virtual memory
 - File system



Virtual Memory

- Allows programmers to address memory from a logical point of view
 - Gives apps the illusion of having RAM to themselves
 - Logical addresses are independent of other processes
 - Provides isolation of processes from each other
- Can overlap execution of one process while swapping in/out others.



Virtual Memory Addressing

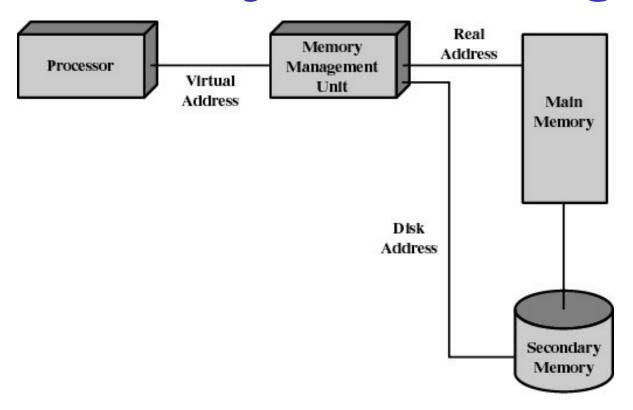


Figure 2.10 Virtual Memory Addressing



Paging

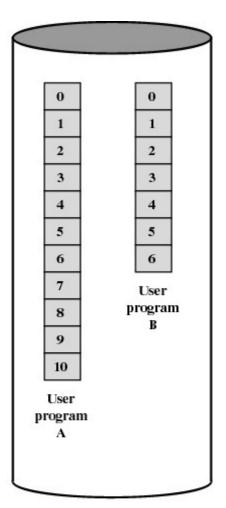
- Allows process to be comprised of a number of fixed-size blocks, called pages
- Virtual address is a page number and an offset within the page
- Each page may be located any where in main memory
- A page may actually exist only on disk



A.0		
A.0	370000000000000000000000000000000000000	
	A.2	
A.5		
B.1	B.2	В.3
	A.7	
A.9		
	A.8	
	§ 5	
B.5	B.6	
	9 23	
	B.1	A.7 A.9

Main Memory

Main memory consists of a number of fixed-length frames, equal to the size of a page. For a program to execute, some or all of its pages must be in main memory.



Disk

Secondary memory (disk) can hold many fixed-length pages. A user program consists of some number of pages. Pages for all programs plus the operating system are on disk, as are files.

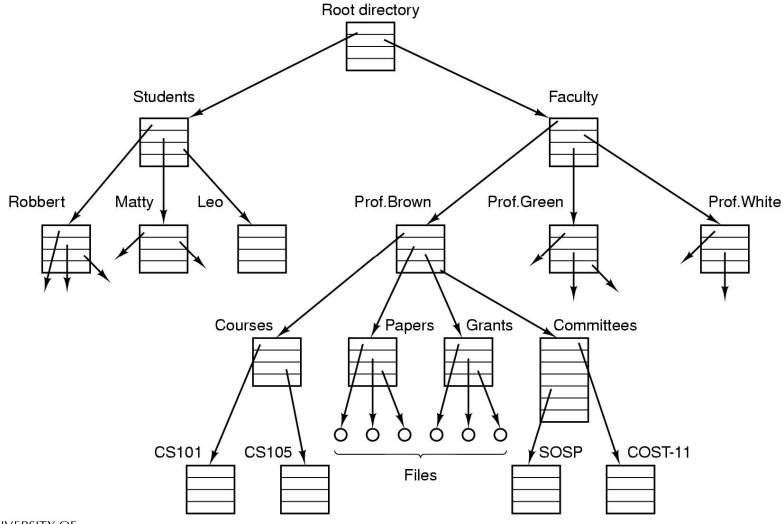
Figure 2.9 Virtual Memory Concepts

File System

- Implements long-term store
- Information stored in named objects called files



Example File System





Information Protection and Security

- Access control
 - regulate user access to the system
 - Involves authentication
- Information flow control
 - regulate flow of data within the system and its delivery to users



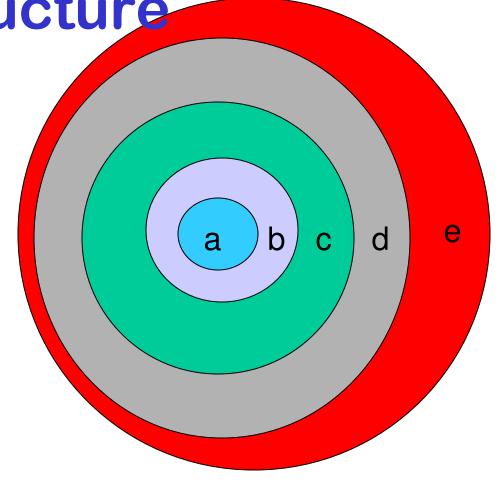
Scheduling and Resource Management

- Fairness
 - give equal and fair access to all processes
- Differential responsiveness
 - discriminate between different classes of jobs
- Efficiency
 - maximize throughput, minimize response time, and accommodate as many uses as possible



Operating System
Structure

- The layered approach
 - a) Processor allocation and multiprogramming
 - b) Memory Management
 - c) Devices
 - d) File system
 - e) Users
- Each layer depends on the the inner





Operating System Structure

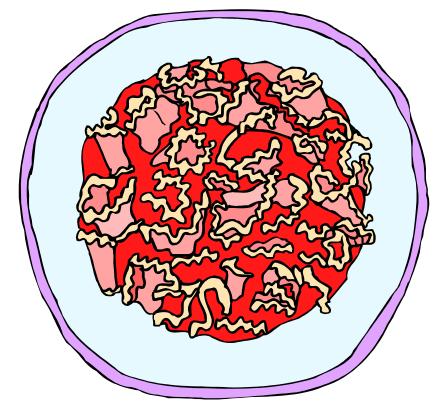
- In practice, layering is only a guide
 - Operating Systems have many interdependencies
 - Scheduling on virtual memory
 - Virtual memory on I/O to disk
 - VM on files (page to file)
 - Files on VM (memory mapped files)
 - And many more...



The Monolithic Operating System Structure

- Also called the "spaghetti nest" approach
 - Everything is tangled up with everything else.
- Linux, Windows,

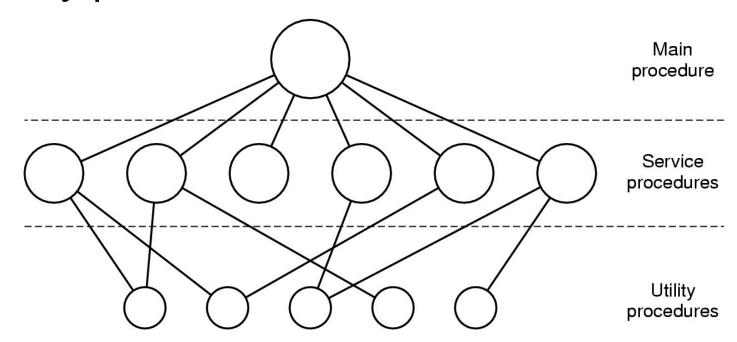
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The Monolithic Operating System Structure

However, some reasonable structure usually prevails



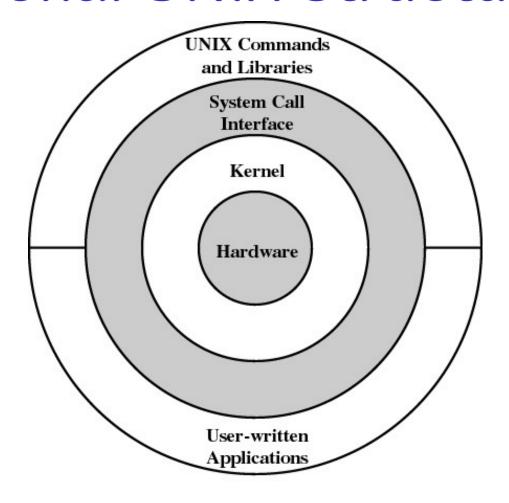


UNIX

- Provides a good hardware abstraction
 - Everything is a file (mostly)
- Runs on most hardware
- Comes with a number of user services and interfaces
 - shell
 - C compiler

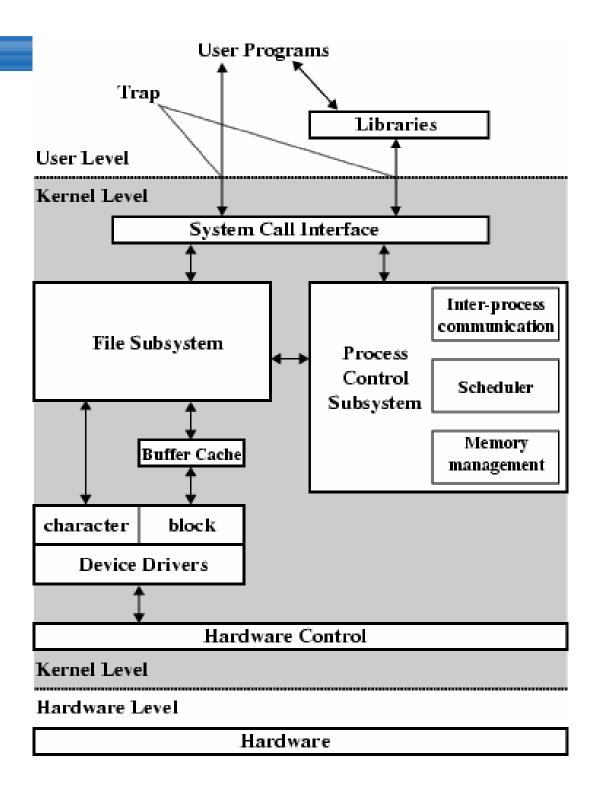


Traditional UNIX Structure





Traditional UNIX Kernel





Microkernel-based Systems

- Assigns only a few essential functions to the kernel
 - Address space
 - Interprocess Communication (IPC)
 - Basic scheduling
 - Minimal hardware abstraction
- Other services implemented by user-level servers
- Traditional "system calls" become IPC requests to servers
- Extreme view of a microkernel
 - A feature is only allowed in the kernel if required for security



Application



Monolithic Kernel

Address Space File

> Socket **Process**

Semaphore Priority

Monitor

Mutex

Event Segment Thread

IPC ACL

Pipe

Page Task

Schedule



Bit Byte Word Register **Instructions** HW



